


Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	BOARDROOM LIMITED
Company Registration No.	200003902Z
Announcement submitted on behalf of	BOARDROOM LIMITED
Announcement is submitted with respect to *	BOARDROOM LIMITED
Announcement is submitted by *	Tan San-Ju
Designation *	Company Secretary
Date & Time of Broadcast	31-Oct-2006 18:30:51
Announcement No.	00117

>> Announcement Details
 The details of the announcement start here ...

Announcement Title *	Mandatory Conditional Cash Offer For Boardroom Limited By CIMB-GK Securities Pte. Ltd. For And On Behalf Of Salacca Pte Ltd
Description	
Attachments:	 CloseOffer.pdf Total size = 122K (2048K size limit recommended)

Close

BOARDROOM LIMITED

(Company Registration No.: 200003902Z)

MANDATORY CONDITIONAL CASH OFFER FOR BOARDROOM LIMITED BY CIMB-GK SECURITIES PTE. LTD. FOR AND ON BEHALF OF SALACCA PTE LTD

The board of directors (the "**Directors**") of Boardroom Limited (the "**Company**") refers to the offeree circular dated 12 October 2006 in relation to the mandatory conditional cash offer (the "**Offer**") by CIMB-GK Securities Pte. Ltd., for and on behalf of Salacca Pte Ltd (the "**Offeror**"), for all the issued and paid-up ordinary shares ("**Shares**") in the capital of the Company, not already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with it (the "**Offer Shares**") and wishes to inform shareholders of the Company (the "**Shareholders**") that the Offeror had on 30 October 2006 announced (the "**Closing Announcement**") that the Offer had closed as of 3.30 p.m. on 30 October 2006 (the "**Closing Date**"). According to the Closing Announcement, the Offer is no longer open for acceptance.

A copy of the Closing Announcement is also attached hereto for your attention.

All capitalised terms not defined herein shall have the same meaning as used in the announcement dated 15 September 2006 (the "**Offer Announcement**") in relation to the Offer by CIMB-GK Securities Pte. Ltd., for and on behalf of the Offeror.

According to the Closing Announcement:-

1. Level of Acceptances

(a) Acceptances of the Offer

As at 3.30 p.m. on the Closing Date, the Offeror has received, pursuant to the Offer, acceptances in respect of 7,775,050 Shares, representing approximately 4.27% of the issued and paid-up share capital of Boardroom as at the Closing Date.

(b) Shares held before the release of the Offer Announcement

Prior to the release of the Offer Announcement, the Offeror and parties acting or deemed to be acting in concert with it held 57,048,106 Shares, representing approximately 31.3% of the issued and paid-up share capital of Boardroom as at the date of the Offer Announcement.

(c) Shares acquired by the Offeror after the release of the Offer Announcement and up to 3.30 p.m. on the Closing Date

Between the release of the Offer Announcement to 3.30 p.m. on the Closing Date, the Offeror acquired or agreed to acquire in total 1,531,000 Shares representing approximately 0.84% of the issued share capital of Boardroom as at the Closing Date.

Therefore, as at 3.30 p.m. on the Closing Date, the total number of Shares held by the Offeror and parties acting or deemed to be acting in concert with it amount to aggregate 58,579,106 Shares, representing approximately 32.14% of the issued and paid-up capital of Boardroom as at the Closing Date.

2. Status of Offer

As the aggregate number of Shares owned, controlled or agreed to be acquired by the Offeror and parties acting or deemed to be acting in concert with it when taken together with the number of Offer Shares represented by valid acceptances received pursuant to the Offer as at 3.30 p.m. on the Closing Date did not exceed 50% or more of the issued share capital of Boardroom, the Offer therefore has not become or is not declared unconditional. As a result, those Depositors and Shareholders who have accepted the Offer will have their Shares returned by transfer to their Securities Account or returned to them as the case may be, in accordance with the offer document dated 29 September 2006.

Responsibility Statement

The Directors (including those who have delegated detailed supervision of this announcement) have taken all reasonable care and made all reasonable inquiries to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly. Where any information has been extracted from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable inquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

By Order of the Board

Tan San-Ju
Company Secretary
31 October 2006

MANDATORY CONDITIONAL CASH OFFER

BY

CIMB-GK SECURITIES PTE. LTD.
(Incorporated In the Republic Of Singapore)
(Co. Reg. No: 198701621D)

for and on behalf of

SALACCA PTE LTD
(Incorporated In the Republic Of Singapore)
(Co. Reg. No. 200413692D)

FOR

BOARDROOM LIMITED
(Incorporated In the Republic Of Singapore)
(Co. Reg. No. 200003902Z)

LAPSE OF OFFER

1. INTRODUCTION

CIMB-GK Securities Pte. Ltd. ("**CIMB-GK**") refers to the announcement dated 15 September 2006 (the "**Offer Announcement**") in relation to the mandatory conditional cash offer by CIMB-GK, for and on behalf of Salacca Pte Ltd (the "**Offeror**"), a wholly-owned subsidiary of G. K. Goh Holdings Limited ("**GKGH**"), to acquire all of the issued and paid-up ordinary shares ("**Shares**") in the capital of Boardroom Limited ("**Boardroom**"), other than those already owned, controlled or agreed to be acquired by the Offeror or parties acting in concert with the Offeror ("**Offer**").

All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Announcement.

2. CLOSE OF OFFER

CIMB-GK wishes to announce, for an on behalf of the Offeror, that the Offer has closed as of 3.30 p.m. on 30 October 2006 (the "**Closing Date**"). Accordingly, the Offer is no longer open for acceptance.

3. LEVEL OF ACCEPTANCES

(a) Acceptances of the Offer

As at 3.30 p.m. on the Closing Date, the Offeror has received, pursuant to the Offer, acceptances in respect of 7,775,050 Shares, representing approximately 4.27% of the issued and paid-up share capital of Boardroom as at the Closing Date.

(b) Shares held before the release of the Offer Announcement

Prior to the release of the Offer Announcement, the Offeror and parties acting or deemed to be acting in concert with it held 57,048,106 Shares, representing approximately 31.3% of the issued and paid-up share capital of Boardroom as at the date of the Offer Announcement.

(c) Shares acquired by the Offeror after the release of the Offer Announcement and up to 3.30 p.m. on the Closing Date

Between the release of the Offer Announcement to 3.30 p.m. on the Closing Date, the Offeror acquired or agreed to acquire in total 1,531,000 Shares representing approximately 0.84% of the issued share capital of Boardroom as at the Closing Date.

Therefore, as at 3.30 p.m. on the Closing Date, the total number of Shares held by the Offeror and parties acting or deemed to be acting in concert with it amount to aggregate 58,579,106 Shares, representing approximately 32.14% of the issued and paid-up capital of Boardroom as at the Closing Date.

4. STATUS OF OFFER

As the aggregate number of Shares owned, controlled or agreed to be acquired by the Offeror and parties acting or deemed to be acting in concert with it when taken together with the number of Offer Shares represented by valid acceptances received pursuant to the Offer as at 3.30 p.m. on the Closing Date did not exceed 50% or more of the issued share capital of Boardroom, the Offer therefore has not become or is not declared unconditional. As a result, those Depositors and Shareholders who have accepted the Offer will have their Shares returned by transfer to their Securities Account or returned to them as the case may be, in accordance with the Offer Document.

5. RESPONSIBILITY STATEMENT

The directors of the Offeror and the directors of GKGH (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted from published or otherwise publicly available sources (including, without limitation, information relating to the Company and its subsidiaries and associated companies), the sole responsibility of the directors of the Offeror and directors of GKGH has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

Issued by
CIMB-GK Securities Pte. Ltd.

For and on behalf of

Salacca Pte Ltd
30 October 2006