



## CORPORATE ANNOUNCEMENTS

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## Corporate Announcements

- ✓ proposed share split & amendments to the Memorandum & Articles of Association (M&A)
  
- ✓ capital management initiatives by DiGi & its subsidiaries



## Proposed share split & amendments to M&A

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## The Proposals

- 1-for-10 split i.e. sub-division of every one (1) existing ordinary share of RM0.10 each in DiGi into 10 ordinary share of RM0.01 each
- No suspension on the trading of DiGi shares for the purpose of implementing the proposed sub-division
- M&A amendments to be implemented to facilitate the proposed share split



## Rationale:

- To improve trading liquidity of DiGi shares
- Adjusted market price of DiGi shares will render it more affordable to a wider reach of investors & better aligned to peers
- Theoretical price = RM3.12 per share after sub-division (based on closing price of RM31.20 as at 5<sup>th</sup> September 2011)



## Effects on:

- **Issued & paid-up share capital:**

	No. of shares (‘000)	Par Value	RM (‘000)
Issued & paid-up share capital as at 5 <sup>th</sup> Sept 2011	777,500	RM0.10	77,750
After proposed sub-division	7,775,000	RM0.01	77,750

- **% shareholding of existing shareholders:**

- *no change but will result in a proportionate increase in number of shares held*

- **Net assets:**

- *no material change on total net assets for the FY ending 31 Dec 2011; net assets per share will be diluted correspondingly due to increase in share base*

- **Earnings:**

- *no material impact on consolidated earning for the FY ending 31 Dec 2011; earnings per share will be diluted correspondingly due to increase in share base*



## Approvals required:

- Bursa Malaysia Securities Berhad for the listing of & quotation for the sub-divided shares
- Shareholders of DiGi at an extraordinary general meeting to be convened
- Any other relevant authorities/parties, if required
- Expected completion : 4<sup>th</sup> quarter of 2011

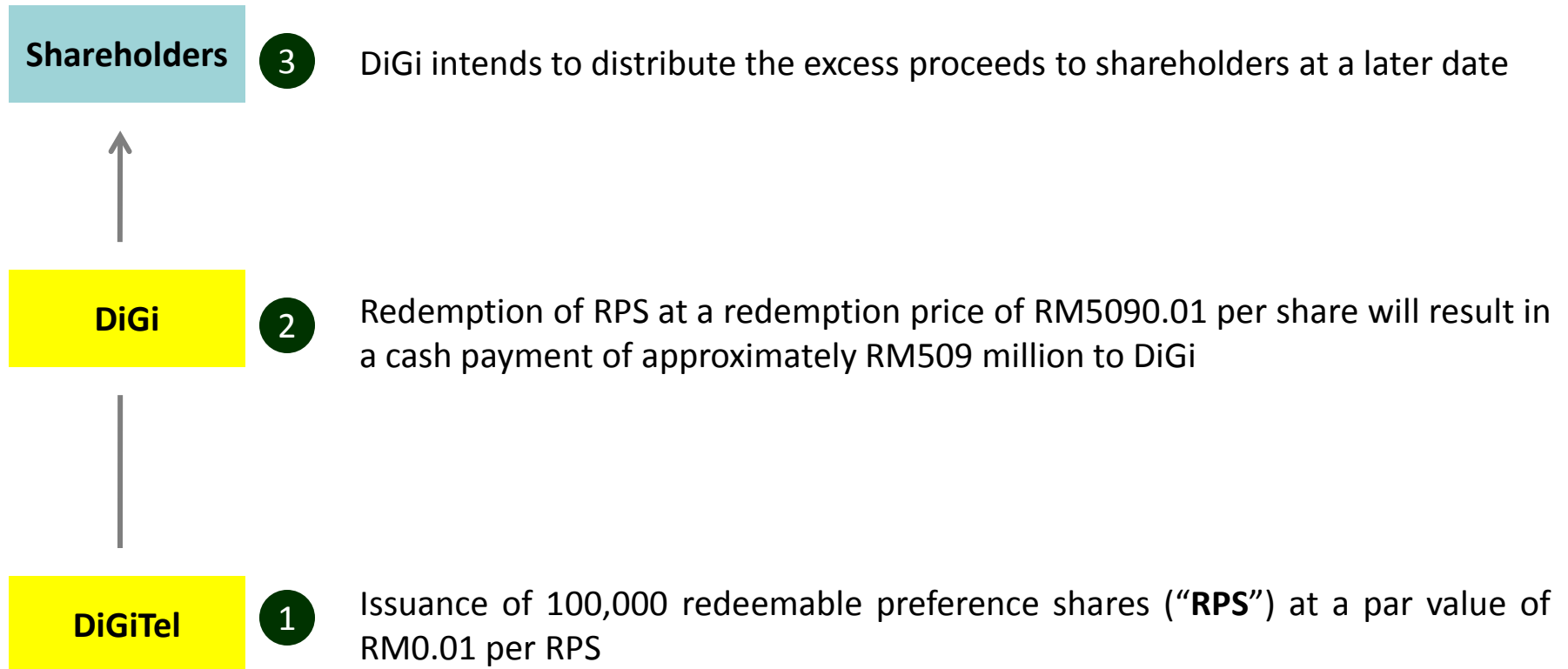


## Proposed capital management initiatives

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## The Proposal:



## Rationale:

- Proposed distribution is part of the ongoing proactive capital management of DiGi Group to:
  - *increase shareholders' value*
  - *reward shareholders for their continuous support*
  
- Expected distribution to DiGi shareholder: within first half of 2012



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thank you