



Extraordinary General Meeting

Agenda

Quick Update - Financial Performance

Henrik Clausen, CEO

Proposals

Terje Borge, CFO

Q & A - EPF

Terje Borge, CFO



Quick update – Financial Performance



Year-to-date solid top-line growth with improving margin & earnings

	YTD Q311	YTD Q310	Y-o-Y chg
Customer base	9.6 mil	8.2 mil	+17%
Revenue	RM4,419 mil	RM3,977 mil	+11.1%
EBITDA	RM2,037 mil	RM1,748 mil	+16.5%
EBITDA margin	46.1%	44.0%	+2.1pp
PAT	RM860 mil	RM846 mil	+1.7%
Operating cash-flow	RM1,735 mil	RM1,336 mil	+29.9%



DiGi SUPER RELOAD SOCIAL

100 awesome experiences for you and your Buddyz™

Scratch & win a chance to hang with Lisa Surihani, Aizat or Shaheizy Sam!

Lisa Surihani
Actress

PRIZE NO. #38/100
Tandem Paramotor Adventure

Pick from our 100 unique experiences or enjoy other great merchant rewards only with DiGi® Super Reload Social Promosi Implan Buddyz™. Cekidaut™!

STEP 1 Reload DiGi® Super Reload Social **RM15**

STEP 2 Scratch

STEP 3 Pick from 100 unique experiences or enjoy merchant rewards!

Cekidaut™ at **facebook**: DiGi Youths

Standard mobile internet charges will be imposed upon scanning and downloading. Terms and conditions apply.

Enquiries: 016 221 1800 or digi.com.my/implanbuddyz

DiGi
Always the smarter choice

Participating merchants:

A-LOOK crocs elianto FOTOKEM guardian oripuri SILKYGIRL STARBUCK TGV Cinemas

2011 outlook – latest update*

- **Guidance**
 - high single digit revenue growth
(YTD: +11.1%)
 - improve margins
(YTD: 46.1%)
 - *capex ~RM550mil
(YTD: RM302mil)
 - *corresponding higher OpCF on lower 2011 capex
(YTD: RM1,735mil)

PREPAID INTERNET™

RELOAD & WIN

A TABLET!



3 winning steps

- 1** Reload minimum RM50 between 16 August - 30 September 2011. The more you reload, the better your chances of winning.
- 2** Log on to www.digi.com.my/internet/booster, complete your details and answer a simple question.
- 3** Win an Android Tablet!

Promotion period: 16 August – 30 September 2011.

DiGi Internet™

2012 - opportunities & priorities

- defend strongholds; fully exploit mobile data opportunities
- build network capabilities to support mobile data growth
- explore further industry collaboration
- continue to leverage on 'Group' scale & global initiatives
- optimising shareholder returns

Family-friendly Internet with DiGi

Supported by  McAfee



DiGi

Always the smarter choice

2012 – high level outlook

- mid-to-high single digit revenue growth
- further improvement in cost efficiency
- capex ~RM800mil
- stable OpCF

Redeem DiGi bill rebates, smartphones and more with BonusLink Points

Hurry, limited stocks!



DiGi

Proposed sub-division of shares



The Proposals

- 1-for-10 split i.e. sub-division of every one (1) existing ordinary share of RM0.10 each in DiGi into 10 ordinary share of RM0.01 each
- No suspension on the trading of DiGi shares for the purpose of implementing the proposed sub-division

Rationale

- To improve trading liquidity of DiGi shares
- Adjusted market price of DiGi shares will render it more affordable to a wider reach of investors & better aligned to peers



Proposed amendments to the Memorandum & Articles of Association (M&A)



Proposed amendments

- Clause 5 & Article 3 in the Memorandum and Articles of Association will be amended as follows to facilitate the proposed sub-division of shares:

Existing	Proposed Amendment
<p><u>Clause 5</u> The authorised share capital of the Company is Ringgit Malaysia One Billion (RM1,000,000,000.00 only) and is divided into 10,000,000,000 ordinary shares of RM0.10 each</p>	<p><u>Clause 5</u> The authorised share capital of the Company is Ringgit Malaysia One Billion (RM1,000,000,000.00 only) and is divided into 100,000,000,000 ordinary shares of RM0.01 each</p>
<p><u>Article 3</u> The authorised share capital of the Company is Ringgit Malaysia One Billion (RM1,000,000,000 only) and is divided into 10,000,000,000 ordinary shares of RM0.10 each</p>	<p><u>Article 3</u> The authorised share capital of the Company is Ringgit Malaysia One Billion (RM1,000,000,000.00 only) and is divided into 100,000,000,000 ordinary shares of RM0.01 each</p>



Effects of the Proposals on:

- **Issued & paid-up share capital:**

	No. of shares (‘000)	Par Value	RM (‘000)
Issued & paid-up share capital as at 30 th Sept 2011	777,500	RM0.10	77,750
After proposed sub-division	7,775,000	RM0.01	77,750

- **% shareholding of existing shareholders:**

- *no change but will result in a proportionate increase in number of shares held*

- **Net assets:**

- *no change on total net assets for the FY ending 31 Dec 2011; net assets per share will be diluted correspondingly due to increase in share base*

- **Earnings:**

- *no impact on consolidated earning for the FY ending 31 Dec 2011; earnings per share will be diluted correspondingly due to increase in share base*



Approvals required:

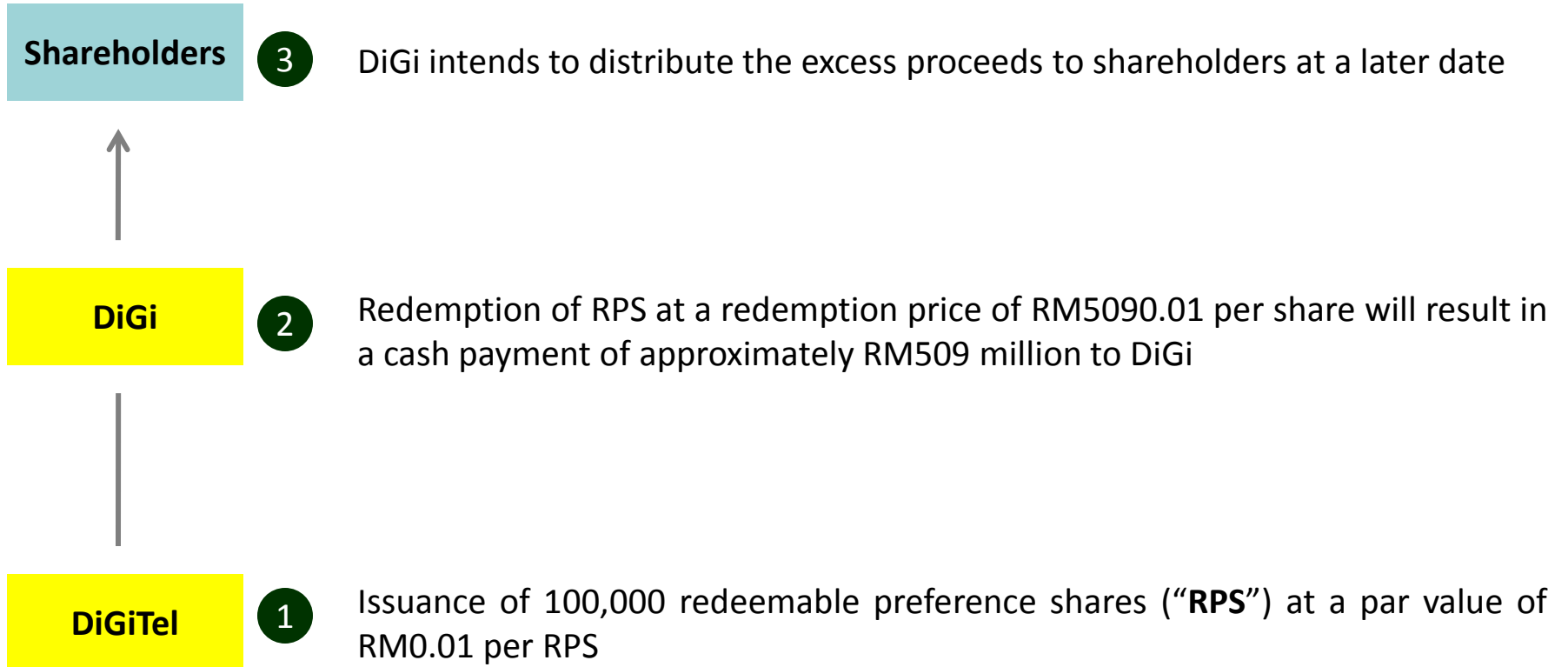
- Bursa Malaysia Securities Berhad for the listing of & quotation for the sub-divided shares; was obtained on 21 September 2011
- Shareholders of DiGi; to be obtained at this extraordinary general meeting
- Expected completion : end November 2011



Proposed capital management initiatives



The Proposal:



Rationale:

- Proposed distribution is part of the ongoing proactive capital management of DiGi Group to:
 - *increase shareholders' value*
 - *reward shareholders for their continuous support*

- Expected distribution to DiGi shareholders: within first half of 2012



Q&A – Employees Provident Fund



1. How will the share split have an impact to institutional investor's market as a whole?

The rationale for the share split as stated on Page 3 of our Circular is intended to adjust the market price of DiGi shares to make it more affordable to a wider reach of investors.

The share split will result in an increase in the number of issued shares and this is expected to improve the trading liquidity of DiGi shares on the Main Market of Bursa Malaysia Securities Berhad.

The increase in the number of shares is uniform to all shareholders. After the proposed sub-division, the number of issued shares will increase from 777.5 million shares to 7.77 billion shares, representing a 10-fold increase.



2. How will this help EPF as an institutional investor?

The rationale for the share split as stated on Page 3 of our Circular is intended to adjust the market price of DiGi shares to make it more affordable to a wider reach of investors.

The share split will result in an increase in the number of issued shares and this is expected to improve the trading liquidity of DiGi shares on the Main Market of Bursa Malaysia Securities Berhad.

The increase in the number of shares is uniform to all shareholders. After the proposed sub-division, the number of issued shares will increase from 777.5 million shares to 7.77 billion shares, representing a 10-fold increase.



3. What kind of price appreciation is expected for the next 6 months?

As a principle, the Board and Management do not comment on the share price of the Company. The Company is committed to deliver excellent operational & financial performance going forward.



4. Will we see an increase in dividend payment which will have impact to the yield which will have positive impact to the share price?

The Company's current dividend policy stipulates a dividend pay-out ratio equivalent to minimum 80% of the Company's quarterly net earnings.

In recent quarters, the Company's dividend pay-out ratio has been close to 100% of net earnings.

The Company remains committed to return excess cash not required to fund our operations to our shareholders.



5. Going forward, what are the Company's plans to boost the share price?

As earlier mentioned, as a principle, the Board and Management do not comment on the share price of the Company. The Company is committed to deliver excellent operational & financial performance going forward.



Disclaimer

This presentation and the following discussion may contain forward looking statements by DiGi.Com Berhad (“DiGi”) related to financial trends for future periods.

Some of the statements contained in this presentation or arising from this discussion which are not of historical facts are statements of future expectations with respect to financial conditions, results of operations and businesses, and related plans and objectives. Such forward looking statements are based on DiGi’s current views and assumptions including, but not limited to, prevailing economic and market conditions and currently available information. These statements involve known and unknown risks and uncertainties that could cause actual results, performance or achievements to differ materially from those in the forward looking statements. Such statements are not and, should not be construed, as a representation as to future performance or achievements of DiGi. In particular, such statements should not be regarded as a forecast or projection of future performance of DiGi. It should be noted that the actual performance or achievements of DiGi may vary significantly from such statements.





thank you



Extraordinary General Meeting